



Date of preparation: **7 February 2018**

Issuer's abbreviated name: PZU SA

Current Report 7/2018

Subject: **Change in the agenda of the Extraordinary Shareholder Meeting of PZU SA convened for 27 February 2018**

Legal basis: Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information

Body of the report:

The Management Board of Powszechny Zakład Ubezpieczeń Spółka Akcyjna with its registered seat in Warsaw ("**PZU SA**", "**Company**"), acting pursuant Article 401 § 2 of the Commercial Company Code ("**CCC**") hereby announces that on 6 February 2018, the Company received from the State Treasury of the Republic of Poland ("**State Treasury**"), as a shareholder representing over 5% of the Company's share capital, a demand to amend the agenda of the Company's Extraordinary Shareholder Meeting convened for 27 February 2018 ("**Extraordinary Shareholder Meeting**") by:

adding the following item 5 after item 4 of the agenda of the meeting "5. Adopt a resolution to set the number of PZU SA Supervisory Board members." (the items of the agenda previously designated as 5, 6 and 7 will now become items 6, 7 and 8),

along with a draft resolution.

The agenda of the Extraordinary Shareholder Meeting has been amended as described above upon request from the State Treasury. Accordingly, the Company hereby announces the amended agenda of the Extraordinary Shareholder Meeting:

1. Open the Extraordinary Shareholder Meeting.
2. Elect the Chairperson of the Extraordinary Shareholder Meeting.
3. Assert that the Extraordinary Shareholder Meeting has been convened correctly and is capable of adopting resolutions.
4. Accept the agenda.
- 5. Adopt a resolution to set the number of PZU SA Supervisory Board members.**
6. Make changes to the Supervisory Board composition.
7. Adopt a resolution to decide on the costs of convening and holding the Extraordinary Shareholder Meeting.
8. Adjourn the Extraordinary Shareholder Meeting.

The Company's Management Board has attached to this report the State Treasury's request along with the draft resolution.

Legal grounds: § 38 Section 1 Item 4 of the Finance Minister's Regulation of 19 February 2009 on current and periodic information transmitted by securities issuers and conditions for acknowledgment of equivalence of information required by legal regulations of a non-member state.

Attachments:**File**

Wniosek Skarbu Państwa wraz z projektem
uchwały.pdf

Description

State Treasury's request with the draft resolution.

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

*Date**Name**Position and function*