



Date of preparation: **25 April 2013**

Issuer's abbreviated name: PZU SA

**Current Report No. 32/2013**

Subject: **Announcement of convening the Ordinary Shareholder Meeting of PZU SA and draft resolution**

Legal basis: **Art. 56 section 1 sub-section 2 of the Act on Offerings - Current and Periodic Information**

Body of the report:

The Management Board of Powszechny Zakład Ubezpieczeń Spółka Akcyjna ("PZU SA", „Company”), pursuant to art. 399 § 1 of the Act of 15 September 2000 entitled the Commercial Company Code (Journal of Laws of 2000, No. 94, page 1037, as amended) („CCC”) and § 10 section 1 of the Company's Articles of Association convenes for 23 May 2013, at 11:00 a.m. the Ordinary Shareholder Meeting of the Company („OSM”), to be held in Warsaw in The InterContinental Warsaw hotel at ul. Emilii Plater 49, with the detailed agenda of the OSM:

1. Open the Ordinary Shareholder Meeting.
2. Elect the Chairman of the Ordinary Shareholder Meeting.
3. Assert that the Ordinary Shareholder Meeting has been convened correctly and that it is capable of adopting resolutions.
4. Accept the agenda.
5. Review PZU SA's financial statements for the year ended 31 December 2012.
6. Review the Management Board's report on the activity of PZU SA in 2012.
7. Review the consolidated financial statements of the PZU SA Capital Group compliant with the International Financial Reporting Standards for the year ended 31 December 2012.
8. Review the Management Board's report on the activity of the PZU SA Capital Group in 2012.
9. Review the Supervisory Board's report on the evaluation of the financial statements of PZU SA for the year ended 31 December 2012, the Management Board's report on the activity of PZU SA in 2012 and the Management Board's motion to distribute the net profit earned by PZU SA for the financial year ended 31 December 2012.
10. Review the report of the PZU SA Supervisory Board on the activity of the PZU SA Supervisory Board as a corporate body in 2012.
11. Approve PZU SA's financial statements for the year ended 31 December 2012.
12. Approve the Management Board's report on the activity of PZU SA in 2012.
13. Approve the consolidated financial statements of the PZU SA Capital Group compliant with the International Financial Reporting Standards for the year ended 31 December 2012.
14. Approve the Management Board's report on the activity of the PZU SA Capital Group in 2012.
15. Adopt resolution in the matter of distribution of the net profit earned by PZU SA for the year ended 31 December 2012.
16. Adopt resolutions to discharge the PZU SA Management Board members on the performance of their duties in 2012.
17. Adopt resolutions to discharge the PZU SA Supervisory Board members on the performance of their duties in 2012.
18. Close the Ordinary Shareholder Meeting.

Enclosed the Company's Management Board transmits the announcement by the Company's Management Board on convening the OSM effected in accordance with art. 402<sup>2</sup> CCC and draft resolutions that are to be discussed at the meeting.

Legal basis: § 38 section 1 sub-sections 1 and 3 of the Regulation issued by the Finance Minister on 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent.

### **Attachments**

File	Description
Announcement of convening the OSM.pdf.	Announcement by the Company's Management Board of convening the Ordinary Shareholder Meeting pursuant to art. 402 <sup>2</sup> of the Commercial Company Code.
Draft resolutions of the OSM.pdf	Draft resolutions of the OSM.