



Report date: **27 April 2012**

Abbreviated issuer name: PZU SA

**Current Report No. 10 /2012**

Subject: **Announcement of convening the Ordinary Shareholder Meeting of PZU SA and draft resolution**

Legal grounds: **Art. 56 section 1 sub-section 2 of the Act on Offerings – current and periodic information**

Report content:

The Management Board of Powszechny Zakład Ubezpieczeń Spółka Akcyjna („Company”), pursuant to art. 399 § 1 of the Act of 15 September 2000 entitled the Commercial Company Code (Journal of Laws of 2000, No. 94, page 1037, as amended) („CCC”) and § 10 section 1 of the Company’s Articles of Association convenes for 30 May 2012, at 11:00 a.m. the Ordinary Shareholder Meeting of the Company („OSM”), to be held in Warsaw at The Westin Warsaw Hotel on al. Jana Pawła II 21.

Enclosed the Company’s Management Board transmits the announcement by the Company’s Management Board on convening the OSM effected in accordance with art. 402<sup>2</sup> CCC and draft resolutions that are to be discussed at the meeting.

Moreover, the Company’s Management Board reports that the proposed amendments to the Articles of Association have been presented in the draft resolutions to the item 19 of the agenda and currently-binding provisions of the Company’s Articles of Association with the wording of the proposed amendments to the Articles of Association have been presented in the announcement.

Legal basis: § 38 section 1 sub-sections 1 and 3 of the Regulation issued by the Finance Minister on 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent.

**Attachments**

File	Description
Announcement of convening the OSM.pdf.	Announcement by the Company’s Management Board of convening the Ordinary Shareholder Meeting pursuant to art. 402 <sup>2</sup> of the Commercial Company Code.
Draft resolutions of the OSM.pdf	Draft resolutions of the OSM.