



Current report no. **1/2012**

Date of preparation: **05.01.2012**

Issuer's abbreviated name: **PZU SA**

**Subject:** Announcement of convening an Extraordinary Shareholder Meeting of PZU SA, draft resolutions and proposed amendments to the Articles of Association of PZU SA

**Legal basis:** Art. 56 section 1 sub-section 2 of the Act on Offerings – current and periodic information

**Body of the report:**

The Management Board of Powszechny Zakład Ubezpieczeń Spółka Akcyjna („Company”), pursuant to art. 399 § 1 of the Act of 15 September 2000 entitled the Commercial Company Code (Journal of Laws of 2000, No. 94, page 1037, as amended) („CCC”) and § 10 sections 2 and 5 of the Company’s Articles of Association, convenes an Extraordinary Shareholder Meeting of the Company („ESM”), to be held in Warsaw at the Company’s Headquarters on al. Jana Pawła II 24 on 8 February 2012 at 11:00 a.m.

Enclosed the Company’s Management Board transmits the announcement by the Company’s Management Board on convening the ESM effected in accordance with art. 402<sup>2</sup> of the CCC and draft resolutions that are to be discussed at the meeting.

Moreover, the Company’s Management Board reports that the proposed amendments to the Articles of Association have been presented in the draft resolutions to the item 5 of the agenda and currently-binding provisions of the Company’s Articles of Association with the wording of the proposed amendments to the Articles of Association have been presented in the announcement.

Legal basis: § 38 section 1 sub-sections 1, 2, 3 of the Regulation issued by the Finance Minister on 19 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent.

**Attachments:**

File	Description
Announcement by the Company’s Management Board of convening the ESM.pdf	Announcement by the Company’s Management Board of convening the Extraordinary Shareholder Meeting pursuant to art. 402 <sup>2</sup> of the Commercial Company Code.
Draft resolutions for the ESM.pdf	Draft resolutions for the ESM.pdf